



UBS Institutional Consultants

Earn **top honors** from *Barron's*

Barron's named seven UBS Institutional Consultant teams to its 2016 Top 30 Institutional Consultants, almost doubling the honors *Barron's* awarded UBS last year in this category.

UBS Institutional Consulting Group focuses on delivering objective, insightful advice to institutions of all sizes and currently has \$77+ billion¹ in combined assets under management. Please join us in congratulating the Consultants named to this year's² *Barron's* list.

■ **UBS Institutional Consulting Group, Atlanta**

Earle Dodd, Allen Wright, Ray Vuicich, Scott Olsen, Harris Gignilliat, Kristi Thelen, Vandyke Price, Jon LeDoyen

■ **Northwest Institutional Consulting Group, Seattle**

Trent Sanden, Shawn Hintz, Frank Gallo

■ **Bickham-Tabb Group, Houston**

Robert Bickham, Hal Tabb

■ **FDG Group, Stamford, CT**

Phil Fiore, Jeffrey Farrar

■ **Eisen-Sessa Institutional Consulting Group, Philadelphia**

David Eisen, Charles Sessa

■ **Kikawa Group, Honolulu**

Ronald Kikawa, Karen Yasukawa, Gregg Matsuura

■ **Chasin Group, Jericho, NY**

Gerald Chasin

UBS Institutional Consultants regularly receive recognition from publications and the institutional consulting community. Learn more about [UBS Institutional Consulting](#).

¹ As of 12/31/2015

² The teams in the *Barron's* ranking were evaluated on a range of criteria, including institutional investment assets overseen by the team, the revenue generated by those assets, the number of clients served by the team, and the number of team members and their regulatory records. Also considered were the advanced professional designations and accomplishments represented on the team.

2016 Top 30 Institutional Consultants is based on assets under management, revenue and quality of practices.

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